

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy): _28/02/2018					
To : Hong Kong Exchanges an	nd Clearing Limited					
	lan Yue Technology Hold	lings Limited				
Date Submitted 0	1/03/2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00894</u> [Description :	MAN YUE	TECH			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	month <u>1,000,000,000</u>	0.10	100,000,000.00			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	1,000,000,000	0.10	100,000,000.00			
(2) Stock code : N/A	Description :	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shar	es				
Stock code :	N/A	Descript	ion :	N/A	4
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ng month_			
Increase/(decreas	e)	_		_	
Balance at close c	of the mor	nth _			
3. Other Classes of	of Shares				
Stock code :	N/A	Descript	ion :	N/A	4
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ng month_			
Increase/(decreas	e)	_		_	
Balance at close of	of the mor	nth _			
Total authorised sh	nare capit	al at the er	nd of the month		

100,000,000.00

(HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	475,547,534	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	475,547,534	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and		Movement du	ring the month		thereto	the month
class of shares						tile month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:				•		
HK\$2.262						
(15/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,980,000
(Note 1)	_					
2.						
(/ /)						
Ordinary shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	N/A	
			•	ce shares)		
				her class)		
			(0.	· · · · · · · · · · · · · · · · · · ·	<u> </u>	
Total funds raised du	ring the mo	nth from exerc	ise			
of options (HK\$)	-			NIL		

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N1/A	NI/A	NI/A	N1/A	NI/A	N1/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		N/A		<u>N/A</u>	N/A	N/A
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u> </u>						
						_
(/ /) Stock code (if listed)						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						_
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		iolai b		ice shares)	N/A	_
				ther class)	N/A	- -

Convertibles (i.e. Convertible Class and description 1.	Currency of amount outstanding	Amount a close of preceding	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /))				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /))				
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
4.	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
				ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
O N/A		
2. <u>N/A</u>	-	
(/ /)		
shares (Note 1)		
3. N/A		
J. 1471		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Ot	her Movements	in Issued Share Capital				
	Tune of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares		-	
		Ctoto	issuable (Note 1)	(/ /)	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares		-	
		At price . State	issuable (Note 1) Issue and allotment	(/ /)	
3.	Placing	At price : currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(22)		N/A	N/A
			Class of shares		-	
			issuable (Note 1)	(/ /)	
4.	Bonus issue		date : (dd/mm/yyyy)		,	
			EGM approval date: (dd/mm/yyyy)	(/ /	•	
					<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u>		Class of shares						
		2	issuable (Note 1)	,	,	,	`		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N 1/A	.
								N/A	N/A
			Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares redeemed (Note 1)				_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(44711111111111111111111111111111111111					N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(GG/THITI/YYYY)					N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Class of shares ————issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share: (Preference share: (Other class	s) N/A	- - -
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	N/A
To	otal increase / (decrease) in preference shares c	during the month (i.e. Total of A to E):	(2)	N/A N/A
(7	otal increase / (decrease) in other classes of sha): These figures should be the same as the relevant fi apital").)	· ·		N/A

Remarks (if any):	
N/A	
	<u> </u>
Submitted by: Tricor Tengis Limited	
	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.