

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2016

| To : Hong Kong Exchanges and Clearing Limited |                               |                 |                                  |   |
|---|-------------------------------|-----------------|----------------------------------|---|
|   | Man Yue Technol<br>05/07/2016 | ogy Holdir      | ngs Limited                      |   |
| I. Movements in Authorised S                  | hare Capital                  |                 |                                  |   |
| 1. Ordinary Shares                            |                               |                 |                                  |   |
| (1) Stock code : <u>00894</u>                 | Description :                 |                 | MAN YUE                          | TECH  |
|   | No. of o<br>sha               | ordinary<br>res | Par value<br>(HK\$)              | Authorised share capital (HK\$)                 |
| Balance at close of preceding                 | month 1,000,0                 | 00,000          | 0.10                             | 100,000,000.00                                  |
| Increase/(decrease)                           | NI                            | <u>L</u>        |                                  | NIL   |
| Balance at close of the month                 | 1,000,0                       | 00,000          | 0.10                             | 100,000,000.00                                  |
| (2) Stock code : N/A                          | Description :                 |                 | N/A                              | 1   |
|   | No. of o<br>sha               |                 | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding                 | month                         |                 |                                  |   |
| Increase/(decrease)                           |                               |                 |                                  |   |
| Balance at close of the month                 | n                             |                 |                                  |   |

| 2. Preference Shares                     |                                |                                  |         |
|--|--------------------------------|----------------------------------|---------|
| Stock code : <u>N/A</u> Descript         | tion :                         | N/A                              | 4       |
|  | No. of preference shares       | Par value<br>(State<br>currency) | capital |
| Balance at close of preceding month_     |                                |                                  |         |
| Increase/(decrease)                      |                                | -                                |         |
| Balance at close of the month            |                                |                                  |         |
| 3. Other Classes of Shares               |                                |                                  |         |
| Stock code : N/A Descript                | tion :                         | N/A                              | 1       |
|  | No. of other classes of shares | (State                           | capital |
| Balance at close of preceding month _    |                                |                                  |         |
| Increase/(decrease)                      |                                | -                                |         |
| Balance at close of the month            |                                |                                  |         |
| Total authorised share capital at the el | nd of the month                |                                  |         |

## II. Movements in Issued Share Capital

|  | No. of ordina | ry shares | No of preference | No. of other      |
|--|---------------|-----------|------------------|-------------------|
|  | (1)           | (2)       | shares           | classes of shares |
| Balance at close of preceding month      | 475,547,534   | N/A       | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | N/A           | N/A       | N/A              | N/A               |
| Balance at close of the month            | 475,547,534   | N/A       | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

| Share Options (under  | r Share Opt               | ion Schemes o  | of the Issuer) |            |     |   |
|---|---------------------------|----------------|----------------|------------|-----|---|
| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and | Movement during the month |                |                |            |     | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| class of shares   |                           |                |                |            |     |   |
| issuable  | Granted                   | Exercised      | Cancelled      | Lapsed     |     |   |
| 1. Exercise Price:<br>HK\$2.262   |                           |                |                |            |     |   |
| (15/09/2010) Ordinary shares (Note 1)   | NIL                       | NIL            | NIL            | NIL        | NIL | 2,280,000   |
| 2.  |                           |                |                |            |     |   |
| Ordinary shares (Note 1)  |                           |                |                |            |     |   |
| 3.  |                           |                |                |            |     |   |
| ( / / ) shares  |                           |                |                |            |     |   |
| (Note 1)  |                           |                |                |            |     |   |
|   |                           | Tota           | IA. (Ordina    | ry shares) | N/A |   |
|   |                           |                | (Preference    |            |     |   |
|   |                           |                | (Ot            | her class) | N/A |   |
| Total funds raised durof options (HK\$)   | ring the mor              | nth from exerc | ise<br>        | NIL        |     |   |

| Warrants to Issue Shares of the                                   | s Issuer which                  | are to be Liste                                    | d                                |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.  |                                 |  |                                  |   |   |   |
|   | NI/A                            | NI/A   | NI/A                             | N1/A                                      | NI/A  | NI/A  |
| Class of shares issuable (Note 1)                                 |                                 | N/A  | _                                | N/A                                       | N/A   | N/A   |
| Subscription price EGM approval date                              |                                 |  | _                                |   |   |   |
| (if applicable) (dd/mm/yyyy)                                      | ( / /                           | )  | _                                |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |                                 |  | _                                |   |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / /                           | )  | _                                |   |   |   |
| 3.  |                                 | ,  | _                                |   |   |   |
| ( / / )   |                                 |  |                                  | ·   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)    |                                 |  | _                                |   |   |   |
| Subscription price  |                                 |  | <u> </u>                         |   |   |   |
| EGM approval date (if applicable)                                 | (                               | )  | _                                |   |   |   |
| 4.  | ( / /                           | /  | _                                |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares                    |                                 |  | _                                |   |   |   |
| issuable (Note 1)   |                                 |  | _                                |   |   |   |
| Subscription price  |                                 |  | _                                |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / /                           | )  | _                                |   |   |   |
|   |                                 | Total  | B. (Ordina                       | ary shares)                               | N/A   |   |
|   |                                 |  | (Preferen                        | ce shares)                                | N/A   | _   |
|   |                                 |  | (O                               | ther class)                               | N/A   | _   |

| Convertibles (i.e. Convertible  | into Shares of t                     | he Issuer wh                               | nich are to be Liste | ed)                          |   |   |
|---|--------------------------------------|--|----------------------|------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount a<br>close of<br>preceding<br>month | Converted            | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  | <u> </u>                             |  |                      |                              |   |   |
| -   |                                      |  |                      |                              |   |   |
|   |                                      | NI/A                                       | NI/A                 | NI/A                         | NI/A  | NI/A  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | N/A                                  | N/A  | <u>N/A</u>           | N/A                          | N/A   | N/A   |
| (if applicable) (dd/mm/yyyy)) 2.  | ( / / )<br>—                         |  |                      |                              |   |   |
|   |                                      |  |                      |                              |   |   |
| Stock code (if listed)<br>Class of shares   |                                      |  |                      |                              |   |   |
| issuable (Note 1) Subscription price  |                                      |  |                      |                              |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.  | ( / / )<br>                          |  |                      |                              |   |   |
|   |                                      |  |                      |                              |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price                   |                                      |  |                      |                              |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy) 4.   | ( / / )                              |  |                      |                              |   |   |
| ··  | <del>-</del><br>-                    |  |                      |                              |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |                                      |  |                      |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                              |  |                      |                              |   |   |
|   |                                      |  | Total C. (Ordina     | ary shares)<br>ce shares)    | N/A<br>N/A  | _   |
|   |                                      |  |                      | ther class)                  | N/A   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| aboroo (Moto 1)   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3. N/A  |  |   |
| J. 11/A   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  | •   |
| (Other class)   | 14// \   | •   |
|   |  |   |

| Shares of issuer with issuer with issuer with issuer with issuer with issuer with pursuant thereto sclose of the protect of  | Ot | her Movements ir | n Issued Share Capital |   |       |   |   |  |
|--|----|------------------|------------------------|---|-------|---|---|--|
| Class of shares   State   State   State   State   Class of shares   State   Class of shares   Class  |    | Towns of large   |                        |   |       |   | issuer<br>issued<br>during the<br>month<br>pursuant | pursuant<br>thereto as a<br>close of the |
| 1. Rights issue  |    | Type of Issue    |                        |   |       |   |   | monu                                     |
| At price : currency  |    |                  |                        |   |       |   |   |  |
| Class of shares   State   Issue and allotment   ( / / )  | 1. | Rights issue     |                        |   | ( / / | ) |   |  |
| Class of shares  |    |                  |                        | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
| State   State   State   State   Currency   State   State   Currency   State   State   Currency   State   Currency   State   Currency   State   Currency   State   Class of shares   State   State   State   Currency   State   State   Currency   State   Currency   State   Currency   State   |    |                  |                        | , |       |   | <u>N/A</u>  | N/A                                      |
| 2. Open offer  |    |                  |                        |   |       |   |   |  |
| Class of shares   State   State   State   Cld/mm/yyyy)   EGM approval date: ( / / )     N/A    |    |                  | Oteste                 |   | (     | ١ |   |  |
| Class of shares     3. Placing   At price : State currency   Sta         | 2. | Open offer       |                        |   |       |   |   |  |
| Class of shares   Class of s |    |                  |                        | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
| State   Issue and allotment   ( / / )  |    |                  |                        |   |       |   | <u>N/A</u>  | <u>N/A</u>                               |
| 3. Placing  At price: State   Issue and allotment ( / / )   date: (dd/mm/yyyy)    EGM approval date: ( / / )   N/A   N/A    Class of shares   issuable (Note 1)    Issue and allotment ( / / )   date: (dd/mm/yyyy)    4. Bonus issue   Issue and allotment ( / / )    Gamma   Gam           |    |                  |                        |   |       |   |   |  |
| EGM approval date: ( / / )   | 3. | Placing          |                        | Issue and allotment                     | ( / / | ) |   |  |
| Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)   |    |                  |                        | EGM approval date:                      | ( / / | ) |   |  |
| issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  |    |                  |                        | (dd/mm/yyyy)                            |       |   | N/A   | N/A                                      |
| issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  |    |                  |                        |   |       |   |   |  |
| date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  |    |                  |                        |   |       |   |   |  |
| (dd/mm/yyyy)   | 4. | Bonus issue      |                        |   | ( / / | ) |   |  |
| <u>N/A</u> <u>N/A</u>  |    |                  |                        |   | ( / / | ) |   |  |
|  |    |                  |                        |   |       |   | N/A   | N/A                                      |

|    | Type of Issue        |                              |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|---|-------|---|---|---|
|    |                      |                              | Class of shares                         |       |   |   |   |
|    |                      |                              | issuable (Note 1)                       |       |   |   |   |
| 5. | Scrip dividend       | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N1/A  | N1/A  |
|    |                      |                              |   |       |   | <u>N/A</u>  | N/A   |
|    |                      |                              | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                      |                              |   |       |   | 19/73   | 19/73   |
|    |                      |                              | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                              | (dd/iiiii/yyyy)                         |       |   | N/A   | N/A   |
|    |                      |                              | Class of shares issuable (Note 1)       |       |   |   |   |
| 8. | Consideration issue  | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |                              | EGM approval date:                      | ( / / | ) |   |   |
|    |                      |                              | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |
|    |                      |                              |   |       |   |   |   |

| Type of Issue   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|---|---|
|   | Class of shares                                 |   |   |
|   | Class of shares<br>issuable (Note 1)            |   |   |
| 9. Capital reorganisation                                     | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |   |
|   | EGM approval date: ( / / )                      |   |   |
|   | (dd/mm/yyyy)                                    | N/A   | N/A   |
|   |   |   |   |
|   | Class of shares<br>issuable (Note 1)            |   |   |
| 10. Other (Please specify) At price : State currency          | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |   |
|   | EGM approval date: ( / / ) (dd/mm/yyyy)         | N/A   | N/A   |
|   | Total E. (Ordinary shares                       | s) N/A  |   |
|   | (Preference shares<br>(Other class              | s) N/A  | -<br>-<br>-   |
|   |   |   |   |
|   |   |   |   |
| Total increase / (decrease) in ordinary shares du             | ring the month (i.e. Total of A to E):          | (1)   | N/A   |
|   |   | (2)   | N/A   |
| Total increase / (decrease) in preference shares              |   |   | N/A   |
| Total increase / (decrease) in other classes of sh E):        |   |   | N/A   |
| (These figures should be the same as the relevant Capital").) | figures under II above ("Movements in Is        | sued Share  |   |

| Remarks (if any):                                      |  |
|--|--|
| N/A  |  |
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|  |  |
| Submitted by: Tricor Tengis Limited                    |  |
| Title: Hong Kong Branch Share Registrar                |  |
| (Director, Secretary or other duly authorised officer) |  |
|  |  |
|  |  |
|  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.