# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : <u>31/08/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Man Yue Technology Holdings Limited
Date Submitted	02/09/2016

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>00894</u> Descrip	tion :	MAN YUE TECH				
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	1,000,000,000	0.10	100,000,000.00			
Increase/(decrease)	NIL	-	NIL			
Balance at close of the month	1,000,000,000	0.10	100,000,000.00			
(2) Stock code : N/A Description : N/A						
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	A			
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	Par value				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital			
	No. of ordinary shares	Par value (State currency)	Authorised share capital			

## 2. Preference Shares

Stock code :	code : <u>N/A</u> Description		ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	ith _			

### 3. Other Classes of Shares

Stock code :	ck code : <u>N/A</u> Descriptio		ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	se)	_		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (HK $\$ ) :

100,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	475,547,534	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	475,547,534	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date		Movement du	ring the month	_		No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and		Movement au	iring the month	1	_	the month
class of shares	Orented	E	Osseslled	المسمعها		
issuable 1. Exercise Price:	Granted	Exercised	Cancelled	Lapsed		
HK\$2.262						
(15/09/2010)						
Ordinary shares (Note 1)	NIL	NIL	NIL	200,000	NIL	2,080,000
, , , , , , , , , , , , , , , , , , ,						
2.						
Ordinary shares						
(Note 1)						
3.						
(//) shares						
(Note 1)						
(110:00 1)		Toto	- A (Ordina	- ( choroo)	Ν!/Δ	
		TUId	al A. (Ordina (Preference)	ce shares)		
				ther class)		
Total funds raised dur of options (HK\$)	ring the mor	nth from exerc	ise	NIL		
οι οριιοπε (πκφ)						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	,					
Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
· · · ·						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(««««««»»»»»»»»»»»»»»»»»»»»»»»»»»»»»»»		1				
		Total E		ary shares) ce shares)	N/A N/A	-
				other class)		-

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
				ce shares)		-
				ther class)		
			Υ.			

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
		·
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements i	n Issued Share Capital				<u></u>	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares				
		At price State	issuable (Note 1)	( / /	١		
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	(	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	. ,	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b></b>	<b>N</b> 1/A
						<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i>	( / /	-	
0.	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		
			(dd/mm/yyyy)		<u>N/A</u>	N/A
10	Other	Cinta	Class of shares issuable (Note 1)		_	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /		
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
				rdinary sha erence sha (Other cla	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to		
E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued S	hare

Remarks (if any):		
N/A		
Submitted by:	Tricor Tengis Limited	
Title:	Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.