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MAN YUE TECHNOLOGY HOLDINGS LIMITED
萬裕科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00894)

**ANNOUNCEMENT PURSUANT TO
RULE 13.09 OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities (the “Listing Rules”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

Reference is made to the announcement of the Company dated 8 July 2011 in relation to the Spin-off Proposal (the “Announcement”). Capitalised terms used herein shall have the same meaning as defined in the Announcement, unless otherwise provided.

The Board wishes to announce that on 5 November 2012, the Group submitted an application to the Taiwan Stock Exchange for pre-listing tutoring (上市輔導) (the “Pre-Listing Tutoring”) in respect of the proposed application of primary listing of the shares of the holding company of the Polymer Caps Business on the Taiwan Stock Exchange (the “Proposed Listing Application”) in accordance with the requirements of the Taiwan Stock Exchange. As at the date of this announcement, the Spin-off Proposal has not been put forward to the Stock Exchange for approval pursuant to Practice Note 15 of the Listing Rules.

Since the Pre-Listing Tutoring is the initial procedure for the Proposed Listing Application which is expected to take at least 6 months, the Board considers that the Spin-off Proposal is still at an early consideration stage and is subject to, among other things, further evaluation, assessment and approval by the Board, approval by the Stock Exchange pursuant to Practice Note 15 of the Listing Rules, approvals by the Taiwan Stock Exchange and the Financial Supervisory Commission of the Republic of China, approval by the shareholders of the Company (the “Shareholders”) (if required), market conditions and final decisions of the Board.

Shareholders and potential investors of the Company should be aware that there is no assurance that the Spin-off Proposal will materialise. Shareholders and potential investors of the Company are reminded to exercise extreme caution when dealing in the shares of the Company.

On behalf of the Board
Man Yue Technology Holdings Limited
Kee Chor Lin
Chairman

Hong Kong, 5 November 2012

As at the date of this announcement, the executive directors of the Company are Ms. Kee Chor Lin, Mr. Chan Yu Ching, Eugene, Mr. Ko Pak On, and Mr. Wong Ching Ming, Stanley and the independent non-executive directors of the Company are Dr. Li Sau Hung, Eddy, Mr. Lo Kwok Kwei, David and Mr. Mar, Selwyn.