

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Man Yue Technology Holdings Limited
Date Submitted	05/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00894</u> Descri	ption :	MAN YUI	ETECH
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.10	100,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,000,000,000	0.10	100,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u> De	escription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	1		
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month:

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	479,089,534	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	479,089,534	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Sc	hemes of the Issue	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto as
approval date		Managerated				at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$1.60						
(26/05/2006)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	350,000
	INIL	INIL	INIL	INIL	NIL	330,000
(Note 1)						
2. Exercise Price:						
HK\$2.262						
(15/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	2,760,000
(Note 1)						
(11010 1)						
3. Exercise Price:						
HK\$						
(/ /)						
shares			- <u> </u>			
(Note 1)						
4. Exercise Price:						
HK\$						
(/ /)						
shares			·			
(Note 1)						
			Total A. (C	Ordinary shares)	NIL	
			(Pre	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month fro	om exercise of opt	tions			
(State currency)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.			-			
		<u> </u>				. <u>.</u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	-			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
	(/	/)	-			
4.	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	_			
		Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	I				
3.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)	(/ /)	To	otal C. (Ordin	nary shares) N/2	A	
			(Prefere	ence shares) $N/$	А	-
			(0	Other class) N/.	A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A 		
2. N/A		
3. <u>N/A</u>		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue monin S. Scrip dividend At price : State Issue and allotment (/ / /) S. Scrip dividend At price : State Issue and allotment (/ / /) Base and allotment (/ / /) N/A N/A G. Repurchase of shares Class of shares							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) $(///)$ $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ $(///)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A N/A 7. Redemption of shares Class of shares (///) N/A N/A N/A 8. Consideration issue At price : $\frac{State}{currency}$ Class of shares issuable (///) $(///)$ N/A N/A 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotnent $(///)$ $(///)$ $(///)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotnent $(///)$ $(///)$ $(///)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotnent $(///)$ $(///)$ $(///)$ $(///)$		Type of Issue						monun
5. Scrip dividend At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares								
(dd'mm'yyyy) = N/A = N/A = N/A $N/A = N/A = N/A$ $Class of shares$	5.	Scrip dividend At p	rice : State currency ———		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares					(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (u//) Issue and allotment (//) 8. Consideration issue At price : Carrency State (u/mm/yyyy) EGM approval date: (///) Issue and allotment (//) (u/mm/yyyy) EGM approval date: (///)								
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 7. Redemption of shares								
Both upport date: $(dd'mm/yyyy)$ N/A N/A State Issue and allotment (// /) Issue and allotment	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	
7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment date: (///) 6. Consideration issue At price : State currency Issue and allotment date: (///) 6. Consideration issue At price : State currency Issue and allotment date: (///) 6. Consideration issue At price : State currency Issue and allotment date: (///) 6. Consideration issue At price : State currency Issue and allotment date: (///) 6. Consideration issue At price : State currency Issue and allotment date: (///)							<u>N/A</u>	<u>N/A</u>
shares Induction date : $(d/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A Issue and allotment $(///)$ date : (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ EGM approval date: $(///)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue At p	rice : State	Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
				、 JJJJ/			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
				Ordinary sha eference sha (Other cl		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A	
Submitted by:	Tricor Tengis Limited
Title: (Director, Sect	Hong Kong Branch Share Registrar retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.