



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Man Yue Technology Holdings Limited

Date Submitted 05/05/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

|                                     |                        |                            |                                           |
|-------------------------------------|------------------------|----------------------------|-------------------------------------------|
| (1) Stock code : 00894              |                        | Description : MAN YUE TECH |                                           |
|                                     | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month | 1,000,000,000          | 0.10                       | 100,000,000.00                            |
| Increase/(decrease)                 | NIL                    |                            | NIL                                       |
| Balance at close of the month       | 1,000,000,000          | 0.10                       | 100,000,000.00                            |
| (2) Stock code : N/A                |                        | Description : N/A          |                                           |
|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                        |                            |                                           |
| Increase/(decrease)                 |                        |                            |                                           |
| Balance at close of the month       |                        |                            |                                           |

## 2. Preference Shares

|                                     |            |                          |                                        |                                                       |
|-------------------------------------|------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>                             |                                                       |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 |            | _____                    |                                        | _____                                                 |
| Balance at close of the month       |            | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |            |                                |                                        |                                                       |
|-------------------------------------|------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>                             |                                                       |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 |            | _____                          |                                        | _____                                                 |
| Balance at close of the month       |            | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month:

HK\$100,000,000.00

## II. Movements in Issued Share Capital

|                                                  | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|--------------------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                                  | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month              | <u>479,139,534</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ <del>(decrease)</del> during the month | <u>100,000</u>         | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month                    | <u>479,239,534</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|----------------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised      | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1. Exercise Price:<br><u>HK\$1.60</u><br><br>(26/05/2006)<br>Ordinary shares<br>(Note 1)                 | <u>NIL</u>                | <u>100,000</u> | <u>NIL</u>                 | <u>NIL</u> | <u>100,000</u>                                                       | <u>250,000</u>                                                                            |
| 2. Exercise Price:<br><u>HK\$2.262</u><br><br>(15/09/2010)<br>Ordinary shares<br>(Note 1)                | <u>NIL</u>                | <u>NIL</u>     | <u>NIL</u>                 | <u>NIL</u> | <u>NIL</u>                                                           | <u>2,710,000</u>                                                                          |
| 3. Exercise Price:<br><u>HK\$</u><br><br>( / / )<br>shares<br>(Note 1)                                   |                           |                |                            |            |                                                                      |                                                                                           |
| 4. Exercise Price:<br><u>HK\$</u><br><br>( / / )<br>shares<br>(Note 1)                                   |                           |                |                            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |                | Total A. (Ordinary shares) |            | <u>100,000</u>                                                       |                                                                                           |
|                                                                                                          |                           |                | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |                | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                |                            |            | <u>HK\$160,000.00</u>                                                |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                         | Currency<br>of nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of<br>new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|----------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____                                                                                                                                                                             | N/A                             | N/A                                             | N/A                              | N/A                                    | N/A                                                                                          | N/A                                                                                                            |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                    |                                 |                                                 |                                  |                                        |                                                                                              |                                                                                                                |
| 2.<br>_____<br>_____                                                                                                                                                                             |                                 |                                                 |                                  |                                        |                                                                                              |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                        |                                                                                              |                                                                                                                |
| 3.<br>_____<br>_____                                                                                                                                                                             |                                 |                                                 |                                  |                                        |                                                                                              |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                        |                                                                                              |                                                                                                                |
| 4.<br>_____<br>_____                                                                                                                                                                             |                                 |                                                 |                                  |                                        |                                                                                              |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                        |                                                                                              |                                                                                                                |
| Total B.                                                                                                                                                                                         |                                 |                                                 |                                  | (Ordinary shares) N/A                  |                                                                                              |                                                                                                                |
|                                                                                                                                                                                                  |                                 |                                                 |                                  | (Preference shares) N/A                |                                                                                              |                                                                                                                |
|                                                                                                                                                                                                  |                                 |                                                 |                                  | (Other class) N/A                      |                                                                                              |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____                                                                                                                                                | <u>N/A</u>                     | <u>N/A</u>                         | <u>N/A</u>                 | <u>N/A</u>                   | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 3.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | Total C. (Ordinary shares)   | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | (Preference shares)          | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | (Other class)                | <u>N/A</u>                                                           |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                           |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                           |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                           |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                                                | <u>N/A</u> |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>                                                                                | <u>N/A</u> |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>                                                                                | <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                                                | <u>N/A</u> |



| Type of Issue              |                                                                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| Total E.                   |                                                                                                                                                                                    | (Ordinary shares) <u>N/A</u>                                         | (Preference shares) <u>N/A</u>                                                            |
|                            |                                                                                                                                                                                    | (Other class) <u>N/A</u>                                             |                                                                                           |

|                                                                                                                         |                    |
|-------------------------------------------------------------------------------------------------------------------------|--------------------|
| Total increase / ( <del>decrease</del> ) in ordinary shares during the month (i.e. Total of A to E):                    | (1) <u>100,000</u> |
|                                                                                                                         | (2) <u>N/A</u>     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>         |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |                    |

Remarks (if any):

N/A

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Submitted by: Tricor Tengis Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*