# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy): 31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Man Yue Technology Holdings Limited
Date Submitted	3/11/2017

## I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>00894</u> Descrip	otion :	MAN YUE TECH		
	No. of ordinary shares		Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	1,000,000,000	0.10	100,000,000.00	
Increase/(decrease)	NIL	-	NIL	
Balance at close of the month	1,000,000,000	0.10	100,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State	Authorised share	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip			ion :	N/A	Δ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease	;)	_			
Balance at close of	the mont	th _			

#### 3. Other Classes of Shares

Stock code :	e: <u>N/A</u> Description :		N/A	I/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close c	of precedir	ng month				
Increase/(decreas	e)	_		-		
Balance at close c	of the mon	th _				

Total authorised share capital at the end of the month (HK\$) :

100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	475,547,534	N/A	N/A	<u> </u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	475,547,534	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and		Movement du	ring the month		thereto	thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$2.262						
Π ΙΤ(ψ2.202						
(15/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,980,000
(Note 1)						
2.						
Ordinary shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	• •	N/A	
				ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised du	ing the mo	nth from exerci	se			
of options (HK\$)	<b>J</b>			NIL		

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos precec mont	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
	N/A	N/A		N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>     ∠.                                </u>							
(       /       )         Stock code (if listed)							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy) 4.	( / /	)					
<del>4.</del>							
							<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( ) )	)					
(dd/11111/yyyy)	( / /	)					
			Total B.		ary shares)	N/A	-
					ce shares) ther class)	N/A N/A	-
				U)	(10) (1033)	1 N/ /A	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3	(//) 					
	—					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)		Total C. (Ordina	arv shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. N/A		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
		·
3. N/A		
	-	
	-	
	-	
	-	
shares (Note 1)		
Total D (Ordinary shares)	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares			month
		State	issuable <i>(Note 1)</i> Issue and allotment ( / /	)		
1.	Rights issue	At price : Currency	date : (dd/mm/yyyy)			
			EGM approval date: ( / / (dd/mm/yyyy)	)	51/6	<b>N</b> 1/A
					<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		canoney	EGM approval date: ( / /	)		
			(dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( /  / (dd/mm/yyyy)	)		
			(dd/1111/yyyy)		N/A	N/A
			Class of shares			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
5.	Scrip dividend	At price : State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(	/ /	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ /	( )	N/A	N/A
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	/ )		
				(	/ /	( )	N/A	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/ )	N/A	N/A
							<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	( )		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/ )	N/A	N/A

	Type of Issue				si du p	b. of new hares of issuer issued uring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				rdinary sha erence sha (Other c	ares)	N/A N/A N/A	-

(1)	N/A
(2)	N/A
_	N/A
_	
	N/A
sued Sh	nare
	· · -

Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.